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ESOP As An Exit Strategy

September 26, 2023



MODERATOR

Rob Eisenstadt

Partner
KRD

Rob joined the KRD team as a partner; he has more than 30 years of experience in accounting, auditing, and financial reporting with several Chicago-based public accounting firms. He is a specialist in the manufacturing, distribution and professional services industries where he provides a variety of accounting, tax, business consulting, and financial services to individual and closely-held business clients.



James B. Junker

Managing Director
Pilot Hill Advisors LLC

Managing Director and Member of Pilot Hill Advisors LLC and its subsidiary, Pilot Hill Capital LLC. Pilot Hill Advisors is a leading national consulting and investment banking firm specializing in sell-side advise to companies and owners considering the ESOP alternative for ownership transition.



David B. Solomon

Partner
Levenfeld Pearlstein, LLC

David is a partner in the firm's Corporate Group and a member of the firm's Executive Committee. David has extensive experience in structuring and consummating mergers and acquisition transactions and in representing banks, mezzanine lenders and private equity firms when they make investments in companies.