

Leveraging the Human Side of Deal Making

How Culture and Employee Issues Can Make or Break a Deal

February 20, 2024

5:00-7pm

Hyatt Lodge

Illinois & Global Gold Sponsors:

Free

MBBI Members:

\$35

Non-members & Guests:

\$65



MODERATOR

Katie Kimble

Director of Investments
Fundamental Income

Katie Kimble is a Director of Investments at Fundamental Income, responsible for sourcing and reviewing single-tenant acquisition and investment opportunities across the middle market. Katie previously served as Vice President of Business Development and Communications for RiverGlade Capital, a lower middle market healthcare private equity firm and at Mesirow Financial, a diversified financial services firm, where she focused on investor communications, marketing, and business development for the firm's institutional investment management strategies. Katie holds a BS in Accounting, a BBA in Marketing, and an MBA from Villanova University. In addition, she is a Certified Public Accountant (CPA) and holds the Chartered Alternative Investment Analyst (CAIA) designation.



Andy Boling

Attorney, Employment Law Chair
Kelleher + Holland, LLC

Andrew J. Boling represents domestic and international clients doing business in the US and around the world, especially in the areas of employment law counseling, litigation, compliance, internal investigations, and crisis counseling. He counsels clients through all phases of the employment cycle, including hiring, restrictive covenants, disciplinary action, and leave management, and has substantial experience in successfully handling both large-scale reductions in force and high-profile individual employee separations.



Laurie Huspen

Founder
Valuable Resources, Co.

Laurie Huspen, Founder of Valuable Resources, Co. est. 2003 offers unparalleled expertise in navigating the intricate human aspects of M&A transactions. Laurie is recognized for driving successful organizational performance through effective people management. Her proven track record includes navigating complex employment situations, conducting thorough due diligence, and leading post-merger integrations. Laurie holds a master's degree in human resources management. Laurie's proficiency in the field has been further enriched by her experience as an adjunct instructor for MBA classes, showcasing her ongoing dedication to staying at the forefront of the ever-evolving landscape of mergers and acquisitions.



Madeline Kelleher

Attorney
Kelleher + Holland, LLC

As a member of the Employment Law Group, Madeline F. Kelleher represents her clients in cases dealing with a variety of employment-related matters, including executive contracts and compensation, hiring and terminating employees, restrictive covenants and trade secret protection, defense of employment claims, and general employment counseling. Her strength as a litigator is in her ability to understand the process of civil defense litigation in the fields of torts, contracts, employment, and premise liability. She works closely with each client to understand their unique needs and has been recognized in the 2024 Edition of Best Lawyers: Ones to Watch in America.